



Ehlers Bond Sale Summary

\$37,960,000 General Obligation Corporate Purpose Bonds, Series 2018A

School District of River Falls

SALE: June 18, 2018

AWARD: BAIRD

NAME OF BIDDER	MATURITY (April 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BAIRD					\$39,342,989.01	\$16,786,066.74	3.2351%
Red Bank, New Jersey	2021	\$575,000.00		3.000%			
	2022	\$1,085,000.00		5.000%			
	2023	\$1,140,000.00		5.000%			
	2024	\$1,185,000.00		5.000%			
	2025	\$1,230,000.00		5.000%			
	2026	\$1,275,000.00		5.000%			
	2027	\$1,385,000.00		5.000%			
	2028	\$2,115,000.00		5.000%			
	2029	\$1,030,000.00		3.000%			
	2030	\$2,540,000.00		3.000%			
	2031	\$2,640,000.00		3.000%			
	2032	\$2,745,000.00		3.200%			
	2033	\$2,855,000.00		3.300%			
	2034	\$2,975,000.00		3.350%			
	2035	\$3,100,000.00		3.400%			
	2036	\$3,225,000.00		3.450%			
	2037	\$3,360,000.00		3.500%			
	2038	\$3,500,000.00		3.550%			
J.P. MORGAN SECURITIES LLC New York, New York							3.2450%
PIPER JAFFRAY Minneapolis, Minnesota							3.2502%
STIFEL, NICOLAUS & COMPANY, INCORPORATED Denver, Colorado							3.2623%
UBS FINANCIAL SERVICES INC. New York, New York							3.3800%

