



Ehlers Bond Sale Summary

\$1,380,000 General Obligation Promissory Notes, Series 2018A

City of Cudahy, Wisconsin

SALE: February 21, 2018

AWARD: BOK FINANCIAL SECURITIES, INC.

| NAME OF BIDDER | MATURITY (March 1) | AMOUNT | TERM | RATE | PRICE | NET INTEREST COST | TRUE INTEREST RATE |
|---|-------------------------------|---------------|-------------|-------------|----------------|----------------------------------|-----------------------------------|
| BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin | 2019 | \$125,000.00 | | 3.000% | \$1,399,760.20 | \$199,228.13 | 2.5344% |
| | 2020 | \$130,000.00 | | 3.000% | | | |
| | 2021 | \$130,000.00 | | 3.000% | | | |
| | 2022 | \$135,000.00 | | 3.000% | | | |
| | 2023 | \$135,000.00 | | 3.000% | | | |
| | 2024 | \$140,000.00 | | 3.000% | | | |
| | 2025 | \$140,000.00 | | 3.000% | | | |
| | 2026 | \$145,000.00 | | 2.500% | | | |
| | 2027 | \$150,000.00 | | 2.600% | | | |
| | 2028 | \$150,000.00 | | 2.750% | | | |
| BAIRD Milwaukee, Wisconsin | | | | | | | 2.6542% |
| BERNARDI SECURITIES, INC. Chicago, Illinois | | | | | | | 2.6727% |
| NORTHLAND SECURITIES, INC. Minneapolis, Minnesota | | | | | | | 2.6834% |

