



Ehlers Bond Sale Summary

\$10,510,000 Storm Water Utility Revenue Bonds, Series 2018C

City of Oshkosh, Wisconsin

SALE: June 12, 2018

AWARD: HUTCHINSON, SHOCKEY, ERLEY & CO.

NAME OF BIDDER	MATURITY (May 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
HUTCHINSON, SHOCKEY, ERLEY & CO. Chicago, Illinois	2019	\$295,000.00		5.000%	\$10,881,278.20	\$4,149,117.11	3.4031%
	2020	\$415,000.00		5.000%			
	2021	\$420,000.00		5.000%			
	2022	\$430,000.00		5.000%			
	2023	\$445,000.00		5.000%			
	2024	\$455,000.00		5.000%			
	2025	\$465,000.00		5.000%			
	2026	\$480,000.00		5.000%			
	2027	\$495,000.00		5.000%			
	2028	\$510,000.00		4.500%			
	2029	\$525,000.00		4.000%			
	2030	\$540,000.00		3.500%			
	2031	\$560,000.00		3.500%			
	2032	\$575,000.00		3.250%			
	2033	\$595,000.00		3.250%			
	2034	\$615,000.00		3.375%			
	2035	\$640,000.00		3.375%			
	2036	\$660,000.00		3.500%			
	2037	\$685,000.00		3.500%			
	2038	\$705,000.00		3.500%			
BAIRD Milwaukee, Wisconsin							3.4288%
BANK OF AMERICA MERRILL LYNCH New York, New York							3.4342%
UBS FINANCIAL SERVICES INC. New York, New York							3.4620%

