



Ehlers Bond Sale Summary

\$6,455,000 General Obligation Corporate Purpose Bonds, Series 2018A

Village of Shorewood, Wisconsin

SALE: August 6, 2018

AWARD: PIPER JAFFRAY

| NAME OF BIDDER | MATURITY (August 1) | AMOUNT | TERM | RATE | PRICE | NET INTEREST COST | TRUE INTEREST RATE |
|-----------------------------------|--------------------------------|---------------|-------------|-------------|----------------|----------------------------------|-----------------------------------|
| PIPER JAFFRAY | | | | | \$6,499,429.95 | \$2,498,498.26 | 3.1998% |
| Minneapolis, Minnesota | 2019 | \$220,000.00 | | 3.000% | | | |
| | 2020 | \$170,000.00 | | 3.000% | | | |
| | 2021 | \$170,000.00 | | 3.000% | | | |
| | 2022 | \$195,000.00 | | 3.000% | | | |
| | 2023 | \$195,000.00 | | 3.000% | | | |
| | 2024 | \$290,000.00 | | 3.000% | | | |
| | 2025 | \$295,000.00 | | 3.000% | | | |
| | 2026 | \$305,000.00 | | 3.000% | | | |
| | 2027 | \$315,000.00 | | 3.000% | | | |
| | 2028 | \$320,000.00 | | 3.000% | | | |
| | 2029 | \$335,000.00 | | 3.000% | | | |
| | 2030 | \$350,000.00 | | 3.000% | | | |
| | 2031 | \$360,000.00 | | 3.000% | | | |
| | 2032 | \$385,000.00 | | 3.250% | | | |
| | 2033 | \$410,000.00 | | 3.375% | | | |
| | 2034 | \$415,000.00 | | 3.375% | | | |
| | 2035 | \$415,000.00 | | 3.500% | | | |
| | 2036 | \$430,000.00 | | 3.500% | | | |
| | 2037 | \$435,000.00 | | 3.500% | | | |
| | 2038 | \$445,000.00 | | 3.500% | | | |
| FTN FINANCIAL CAPITAL MARKETS | | | | | | | 3.2091% |
| Memphis, Tennessee | | | | | | | |
| BOK FINANCIAL SECURITIES, INC. | | | | | | | 3.2181% |
| Milwaukee, Wisconsin | | | | | | | |
| BAIRD | | | | | | | 3.2274% |
| Milwaukee, Wisconsin | | | | | | | |
| NORTHLAND SECURITIES, INC. | | | | | | | 3.3347% |
| Minneapolis, Minnesota | | | | | | | |

