



## Ehlers Bond Sale Summary

**\$14,070,000 General Obligation Taxable OPEB Refunding Bonds, Series 2018D**

**Independent School District No. 622 (North St. Paul-Maplewood-Oakdale), Minnesota**

**SALE:** October 23, 2018

**AWARD:** PIPER JAFFRAY

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
PIPER JAFFRAY					\$14,034,097.65	\$2,346,781.99	3.4446%
Minneapolis, Minnesota	2020	\$1,695,000.00		2.900%			
	2021	\$1,605,000.00		3.100%			
	2022	\$1,655,000.00		3.200%			
	2023	\$1,710,000.00		3.300%			
	2024	\$1,765,000.00		3.350%			
	2025	\$1,820,000.00		3.400%			
	2026	\$1,880,000.00		3.450%			
	2027	\$1,940,000.00		3.600%			
STIFEL NICOLAUS							3.5545%
Memphis, Tennessee							
BAIRD							3.5550%
Milwaukee, Wisconsin							
MESIROW FINANCIAL, INC.							3.6046%
Chicago, Illinois							
RAYMOND JAMES & ASSOCIATES, INC.							3.6694%
Memphis, Tennessee							

