



Ehlers Bond Sale Summary

\$10,000,000 General Obligation Capital Improvement Plan Bonds, Series 2018A

City of Inver Grove Heights, Minnesota

SALE: December 10, 2018

AWARD: PNC CAPITAL MARKETS LLC

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
PNC CAPITAL MARKETS LLC					\$10,365,291.75	\$3,809,745.12	3.1447%
Philadelphia, Pennsylvania	2020	\$150,000.00		5.000%			
	2021	\$390,000.00		5.000%			
	2022	\$400,000.00		5.000%			
	2023	\$410,000.00		5.000%			
	2024	\$420,000.00		5.000%			
	2025	\$430,000.00		5.000%			
	2026	\$445,000.00		5.000%			
	2027	\$455,000.00		5.000%			
	2028	\$470,000.00		3.000%			
	2029	\$485,000.00		3.000%			
	2030	\$500,000.00		3.000%			
	2031	\$520,000.00		3.000%			
	2032	\$540,000.00		3.350%			
	2033	\$560,000.00		3.350%			
	2034	\$580,000.00		3.350%			
	2035	\$600,000.00		3.350%			
	2036	\$625,000.00		3.350%			
	2037	\$645,000.00		3.350%			
	2038	\$675,000.00		3.350%			
	2039	\$700,000.00		3.350%			
FTN FINANCIAL CAPITAL MARKETS							3.1471%
Memphis, Tennessee							
NORTHLAND SECURITIES, INC.							3.1745%
Minneapolis, Minnesota							
BAIRD							3.1791%
Milwaukee, Wisconsin							
STIFEL, NICOLAUS							3.1850%
Birmingham, Alabama							



PIPER JAFFRAY Minneapolis, Minnesota	3.1986%
JANNEY MONTGOMERY SCOTT LLC Philadelphia , Pennsylvania	3.2154%
RAYMOND JAMES & ASSOCIATES, INC. Memphis, Tennessee	3.2828%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina	3.3743%