

Ehlers Bond Sale Summary

\$14,000,000 General Obligation Facilities Maintenance and Refunding Bonds, Series 2024A

Independent School District No. 2753 (Long Prairie-Grey Eagle Public Schools), Minnesota

SALE: April 15, 2024

AWARD: KEYBANC CAPITAL MARKETS INCORPORATED

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio					\$14,887,147.45	3.6062%
	2025	\$475,000.00	3.520%	5.000%		
	2026	\$575,000.00	3.280%	5.000%		
	2027	\$635,000.00	3.100%	5.000%		
	2028	\$660,000.00	2.940%	5.000%		
	2029	\$715,000.00	2.900%	5.000%		
	2030	\$755,000.00	2.900%	5.000%		
	2031	\$790,000.00	2.900%	5.000%		
	2032	\$960,000.00	2.900%	5.000%		
	2033	\$1,010,000.00	2.920%	5.000%		
	2034	\$930,000.00	2.950%	5.000%		
	2035	\$975,000.00	3.030%	5.000%		
	2036	\$995,000.00	3.400%	4.000%		
	2037	\$1,065,000.00	3.500%	4.000%		
	2038	\$1,110,000.00	3.650%	4.000%		
	2039	\$1,150,000.00	3.800%	4.000%		
	2040	\$1,200,000.00	3.900%	4.000%		
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						3.6249%
TD SECURITIES (USA) LLC New York, New York						3.6412%
BAIRD Milwaukee, Wisconsin						3.6487%
THE BAKER GROUP Oklahoma City, Oklahoma						3.6559%
HILLTOPSECURITIES Dallas, Texas						3.6594%
RAYMOND JAMES & ASSOCIATES, INC. St. Petersburg, Florida						3.6697%