

Ehlers Bond Sale Summary

\$42,835,000 General Obligation School Building and Facilities Maintenance Bonds, Series 2024A

Independent School District No. 624 (White Bear Lake Area Schools), Minnesota

SALE: April 8, 2024

AWARD: J.P. MORGAN SECURITIES LLC

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE		
J.P. MORGAN SECURITIES LLC New York, New York	2025	\$55,000.00	3.500%	5.000%	\$47,090,796.17	3.0367%		
	2026	\$3,130,000.00	3.210%	5.000%				
	2027	\$3,525,000.00	3.020%	5.000%				
	2028	\$3,795,000.00	2.870%	5.000%				
	2029	\$3,210,000.00	2.820%	5.000%				
	2030	\$3,270,000.00	2.800%	5.000%				
	2031	\$4,355,000.00	2.790%	5.000%				
	2032	\$4,435,000.00	2.820%	5.000%				
	2033	\$8,805,000.00	2.840%	5.000%				
	2034	\$8,255,000.00	3.000%	4.000%				
MORGAN STANLEY & CO., LLC New York, New York								3.0522%
UBS FINANCIAL SERVICES INC. New York, New York								3.0592%
JEFFERIES New York, New York						3.0828%		
MESIROW FINANCIAL, INC. Chicago, Illinois						3.0954%		
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina						3.1004%		
JANNEY MONTGOMERY SCOTT LLC Philadelphia , Pennsylvania						3.1097%		
RBC CAPITAL MARKETS, LLC New York, New York						3.1135%		
BAIRD Milwaukee, Wisconsin						3.2511%		