

Ehlers Bond Sale Summary

\$16,205,000 General Obligation Bonds, Series 2024A

City of Woodbury, Minnesota

SALE: April 10, 2024

AWARD: RBC CAPITAL MARKETS, LLC

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
RBC CAPITAL MARKETS, LLC New York, New York	2025	\$205,000.00	3.350%	5.000%	\$17,768,367.00	3.5500%
	2026	\$185,000.00	3.120%	5.000%		
	2027	\$195,000.00	2.950%	5.000%		
	2028	\$325,000.00	2.790%	5.000%		
	2029	\$355,000.00	2.720%	5.000%		
	2030	\$365,000.00	2.680%	5.000%		
	2031	\$550,000.00	2.650%	5.000%		
	2032	\$980,000.00	2.670%	5.000%		
	2033	\$1,005,000.00	2.680%	5.000%		
	2034	\$1,035,000.00	2.700%	5.000%		
	2035	\$1,070,000.00	2.780%	5.000%		
	2036	\$1,100,000.00	2.880%	5.000%		
	2037	\$1,135,000.00	3.010%	5.000%		
	2038	\$1,170,000.00	3.120%	5.000%		
	2039	\$1,215,000.00	3.200%	5.000%		
	2040	\$980,000.00	3.625%	3.625%		
	2041	\$1,020,000.00	3.850%	4.000%		
	2042	\$1,060,000.00	3.900%	4.000%		
	2043	\$1,105,000.00	3.950%	4.000%		
	2044	\$1,150,000.00	4.000%	4.000%		
PIPER SANDLER & CO. Minneapolis, Minnesota						3.5733%
RAYMOND JAMES & ASSOCIATES, INC. St. Petersburg, Florida						3.6178%
TD SECURITIES (USA) LLC New York, New York						3.6335%
MESIROW FINANCIAL, INC. Chicago, Illinois						3.6351%
J.P. MORGAN SECURITIES LLC New York, New York						3.6480%
BAIRD Milwaukee, Wisconsin						3.6641%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						3.6783%

