



# EHLERS

LEADERS IN PUBLIC FINANCE



## Gail Robertson

### Arbitrage Specialist/Financial Advisor

*Gail joined Ehlers as an Arbitrage Specialist/Financial Advisor in 2007. Her role at Ehlers includes managing our Arbitrage Monitoring Services. She brings more than nine years of experience in providing arbitrage calculations and escrow verifications. Prior to joining Ehlers, Gail managed arbitrage practices at RSM McGladrey, Inc. and Grant Thornton, LLP. Her proactive approach to arbitrage compliance assists clients with understanding and managing their arbitrage responsibilities.*

#### Gail Robertson

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### AREAS OF EXPERTISE

#### Pre-Issuance Arbitrage Assistance

- Educate clients of the arbitrage regulations and their responsibilities
- Assist clients with selecting debt structuring strategies and arbitrage elections to maximize net investment earnings
- Recommend investments and record keeping practices

#### Maintain Database for Arbitrage Computations

#### Review Expenditure & Investment Information

#### Prepare Annual Arbitrage Reports

#### Prepare IRS Tax Forms of Arbitrage Rebate and Yield Reduction Payments

#### Prepare Final Arbitrage Reports

#### Provide Arbitrage Recommendations

- Record Keeping Practices
- Investments
- Future Computations

#### Verification of Advance and Current Refundings, Escrow Restructurings and Cash Defeasances

### PROFESSIONAL MEMBERSHIPS

- *Minnesota Institute of Public Finance*
- *Minnesota Government Finance Officers Association*
- *National Government Finance Officers Association*

### EDUCATION

- *Juris Doctor Degree, Hamline University School of Law, St. Paul, MN*
- *Bachelor of Science Degree (Finance), University of Minnesota, Carlson School of Management, Minneapolis, MN*