

Ehlers Bond Sale Summary

\$24,375,000 General Obligation School Building and Facilities Maintenance Bonds, Series 2019A

Independent School District No. 300 (La Crescent-Hokah), Minnesota

SALE: June 12, 2019

AWARD: FIFTH THIRD SECURITIES, INC.

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
FIFTH THIRD SECURITIES, INC. Cincinnati, Ohio	2020	\$115,000.00		5.000%	\$26,017,527.36	\$8,371,721.95	2.7372%
	2021	\$755,000.00		5.000%			
	2022	\$770,000.00		5.000%			
	2023	\$825,000.00		5.000%			
	2024	\$920,000.00		5.000%			
	2025	\$955,000.00		5.000%			
	2026	\$1,150,000.00		5.000%			
	2027	\$1,200,000.00		5.000%			
	2028	\$1,250,000.00		5.000%			
	2029	\$1,285,000.00		4.000%			
	2030	\$1,175,000.00		4.000%			
	2031	\$1,210,000.00		3.000%			
	2032	\$1,245,000.00		3.000%			
	2033	\$1,285,000.00		3.000%			
	2034	\$1,325,000.00		3.000%			
	2035	\$1,365,000.00		3.000%			
	2036	\$1,410,000.00		3.000%			
	2037	\$1,455,000.00		3.000%			
	2038	\$1,505,000.00		3.000%			
	2039	\$1,560,000.00		3.000%			
	2040	\$1,615,000.00		3.000%			
RAYMOND JAMES & ASSOCIATES, INC. St. Petersburg, Florida							2.7425%
CITIGROUP GLOBAL MARKETS INC. New York, New York							2.7593%
BAIRD Milwaukee, Wisconsin							2.7627%
BANK OF AMERICA MERRILL LYNCH New York, New York							2.8138%

BOK FINANCIAL SECURITIES,
INC.
Milwaukee, Wisconsin

3.0192%