

Ehlers Bond Sale Summary

\$16,405,000 General Obligation Promissory Notes, Series 2019B

City of Oshkosh, Wisconsin

SALE: June 11, 2019

AWARD: BOK FINANCIAL SECURITIES, INC.

NAME OF BIDDER	MATURITY (December 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin	2020	\$1,680,000.00		3.000%	\$17,349,966.30	\$1,796,871.48	1.9243%
	2021	\$1,825,000.00		4.000%			
	2022	\$1,830,000.00		3.000%			
	2023	\$1,830,000.00		3.000%			
	2024	\$1,835,000.00		3.000%			
	2025	\$1,840,000.00		3.000%			
	2026	\$1,845,000.00		3.000%			
	2027	\$1,850,000.00		3.000%			
	2028	\$1,870,000.00		3.000%			
HUTCHINSON, SHOCKEY, ERLEY & CO. Chicago, Illinois							1.9500%
FIFTH THIRD SECURITIES, INC. Cincinnati, Ohio							1.9692%
BAIRD Milwaukee, Wisconsin							2.0485%
FTN FINANCIAL CAPITAL MARKETS Memphis, Tennessee							2.0674%