

Ehlers Bond Sale Summary

\$8,630,000 Storm Water Utility Revenue Bonds, Series 2019C

City of Oshkosh, Wisconsin

SALE: June 11, 2019

AWARD: BAIRD

NAME OF BIDDER	MATURITY (May 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BAIRD					\$9,095,101.15	\$3,043,669.96	2.8536%
Milwaukee, Wisconsin	2020	\$200,000.00		5.000%			
	2021	\$275,000.00		5.000%			
	2022	\$275,000.00		5.000%			
	2023	\$275,000.00		5.000%			
	2024	\$275,000.00		5.000%			
	2025	\$275,000.00		5.000%			
	2026	\$400,000.00		5.000%			
	2027	\$400,000.00		5.000%			
	2028	\$400,000.00		5.000%			
	2029	\$425,000.00		5.000%			
	2030	\$425,000.00		3.000%			
	2031	\$450,000.00		3.000%			
	2032	\$475,000.00		3.000%			
	2033	\$525,000.00		3.000%			
	2034	\$550,000.00		3.000%			
	2035	\$575,000.00		3.000%			
	2036	\$600,000.00		3.000%			
	2037	\$600,000.00		3.000%			
	2038	\$600,000.00		3.000%			
	2039	\$630,000.00		3.000%			
FTN FINANCIAL CAPITAL MARKETS Memphis, Tennessee							2.8899%