

Ehlers Bond Sale Summary

\$22,220,000 General Obligation Bonds, Series 2019A

City of St. Louis Park, Minnesota

SALE: March 18, 2019

AWARD: MORGAN STANLEY & CO, LLC

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
MORGAN STANLEY & CO, LLC					\$23,016,742.08	\$6,446,210.00	2.6566%
New York, New York	2021	\$175,000.00		2.000%			
	2022	\$720,000.00		4.000%			
	2023	\$740,000.00		4.000%			
	2024	\$750,000.00		4.000%			
	2025	\$770,000.00		2.000%			
	2026	\$785,000.00		2.000%			
	2027	\$1,035,000.00		4.000%			
	2028	\$2,235,000.00		4.000%			
	2029	\$2,310,000.00		3.000%			
	2030	\$2,385,000.00		3.000%			
	2031	\$1,925,000.00		2.750%			
	2032	\$1,985,000.00		2.750%			
	2033	\$2,060,000.00		2.875%			
	2034	\$2,135,000.00		3.000%			
	2035	\$2,210,000.00		3.000%			
CITIGROUP GLOBAL MARKETS INC.							2.6660%
New York, New York							
J.P. MORGAN SECURITIES LLC							2.6867%
New York, New York							
RBC CAPITAL MARKETS							2.6998%
Minneapolis, Minnesota							
PIPER JAFFRAY							2.7074%
Minneapolis, Minnesota							
BAIRD							2.7199%
Red Bank, New Jersey							
MESIROW FINANCIAL, INC.							2.7561%
Chicago, Illinois							

JEFFERIES
New York, New York

2.8027%

BANK OF AMERICA MERRILL
LYNCH
New York, New York

2.8195%