

## Ehlers Bond Sale Summary

**\$118,000,000 General Obligation Improvement and Various Purpose Bonds, Series 2019**

**City of Minneapolis, Minnesota**

**SALE: May 14, 2019**

**AWARD: HUTCHINSON, SHOCKEY, ERLEY & CO.**

NAME OF BIDDER	MATURITY (December 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
HUTCHINSON, SHOCKEY, ERLEY & CO. Chicago, Illinois	2019	\$11,000,000.0 0		4.000%	\$124,006,729.97	\$10,375,395.03	1.9226%
	2020	\$28,000,000.0 0		4.000%			
	2021	\$15,000,000.0 0		4.000%			
	2022	\$15,000,000.0 0		4.000%			
	2023	\$10,000,000.0 0		4.000%			
	2024	\$6,000,000.00		4.000%			
	2025	\$6,000,000.00		4.000%			
	2026	\$6,000,000.00		2.000%			
	2027	\$6,000,000.00		2.000%			
	2028	\$5,000,000.00		2.000%			
	2029	\$2,000,000.00		2.000%			
	2030	\$2,000,000.00		2.250%			
	2031	\$2,000,000.00		3.000%			
	2032	\$2,000,000.00		3.000%			
	2033	\$2,000,000.00		3.000%			
CITIGROUP GLOBAL MARKETS INC. New York, New York							1.9607%
BARCLAYS CAPITAL New York , New York							1.9625%
MESIROW FINANCIAL, INC. Chicago, Illinois							1.9748%
BANK OF AMERICA MERRILL LYNCH New York, New York							1.9785%

J.P. MORGAN SECURITIES LLC New York, New York	1.9856%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina	1.9895%
PIPER JAFFRAY Minneapolis, Minnesota	1.9977%
RBC CAPITAL MARKETS, LLC New York, New York	2.0019%
RAYMOND JAMES & ASSOCIATES, INC. St. Petersburg, Florida	2.0077%
BAIRD Red Bank, New Jersey	2.0312%
JEFFERIES New York, New York	2.0334%
BNY MELLON CAPITAL MANAGEMENT Pittsburgh, Pennsylvania	2.0459%