

Ehlers Bond Sale Summary

\$4,150,000 Taxable General Obligation Housing Improvement Area Bonds, Series 2019

City of Minneapolis, Minnesota

SALE: May 14, 2019

AWARD: BAIRD

NAME OF BIDDER	MATURITY (December 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BAIRD					\$4,153,358.55	\$1,473,766.95	3.1258%
Milwaukee, Wisconsin	2019	\$195,000.00		3.000%			
	2020	\$130,000.00		3.000%			
	2021	\$140,000.00		3.000%			
	2022	\$145,000.00		3.000%			
	2023	\$150,000.00		3.000%			
	2024	\$155,000.00		3.000%			
	2025	\$165,000.00		3.000%			
	2026	\$170,000.00		3.000%			
	2027	\$180,000.00		3.000%			
	2028	\$190,000.00		3.000%			
	2029	\$200,000.00		3.000%			
	2030	\$210,000.00		3.000%			
	2031	\$220,000.00		3.000%			
	2032	\$230,000.00		3.050%			
	2033	\$245,000.00		3.100%			
	2034	\$255,000.00		3.150%			
	2035	\$270,000.00		3.200%			
	2036	\$285,000.00		3.250%			
	2037	\$615,000.00		3.300%			
PIPER JAFFRAY Minneapolis, Minnesota							3.1364%
SUNTRUST ROBINSON HUMPHREY Nashville, Tennessee							3.1556%
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota							3.2189%
MORGAN STANLEY & CO, LLC New York, New York							3.2485%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina							3.3256%

FIDELITY CAPITAL MARKETS
Boston, Massachusetts

3.4456%