

## Ehlers Bond Sale Summary

**\$56,700,000 General Obligation Promissory Notes, Series 2019A**

**Dane County, Wisconsin**

**SALE: September 5, 2019**

**AWARD: MORGAN STANLEY & CO, LLC**

NAME OF BIDDER	MATURITY (June 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
MORGAN STANLEY & CO, LLC New York, New York	2020	\$6,100,000.00		2.000%	\$58,112,410.73	\$4,178,989.27	1.4678%
	2021	\$6,350,000.00		2.000%			
	2022	\$6,435,000.00		2.000%			
	2023	\$6,240,000.00		2.000%			
	2024	\$6,330,000.00		2.000%			
	2025	\$4,885,000.00		2.000%			
	2026	\$4,960,000.00		2.000%			
	2027	\$5,045,000.00		2.000%			
	2028	\$5,130,000.00		2.000%			
	2029	\$5,225,000.00		2.000%			
HUTCHINSON, SHOCKEY, ERLEY & CO. Chicago, Illinois							1.6659%
BANK OF AMERICA MERRILL LYNCH New York, New York							1.6670%
CITIGROUP GLOBAL MARKETS INC. New York, New York							1.6928%