

Ehlers Bond Sale Summary

\$21,265,000 General Obligation Corporate Purpose Bonds, Series 2019B

Dane County, Wisconsin

SALE: September 5, 2019

AWARD: MORGAN STANLEY & CO, LLC

NAME OF BIDDER	MATURITY (June 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
MORGAN STANLEY & CO, LLC New York, New York	2020	\$830,000.00		3.000%	\$22,032,667.95	\$5,089,988.15	2.1563%
	2021	\$920,000.00		2.000%			
	2022	\$930,000.00		2.000%			
	2023	\$945,000.00		2.000%			
	2024	\$960,000.00		2.000%			
	2025	\$970,000.00		2.000%			
	2026	\$990,000.00		3.000%			
	2027	\$1,005,000.00		3.000%			
	2028	\$1,020,000.00		3.000%			
	2029	\$1,040,000.00		3.000%			
	2030	\$1,060,000.00		3.000%			
	2031	\$1,080,000.00		3.000%			
	2032	\$1,100,000.00		2.125%			
	2033	\$1,125,000.00		2.250%			
	2034	\$1,150,000.00		2.375%			
	2035	\$1,175,000.00		2.375%			
	2036	\$1,200,000.00		2.500%			
	2037	\$1,225,000.00		2.500%			
	2038	\$1,255,000.00		2.500%			
	2039	\$1,285,000.00		2.625%			
PIPER JAFFRAY Minneapolis, Minnesota							2.1961%
J.P. MORGAN SECURITIES LLC New York, New York							2.2047%
BAIRD Milwaukee, Wisconsin							2.2794%
HUTCHINSON, SHOCKEY, ERLEY & CO. Chicago, Illinois							2.2867%
THE BAKER GROUP Oklahoma City, Oklahoma							2.3077%

CITIGROUP GLOBAL MARKETS
INC.
New York, New York

2.3621%