

Ehlers Bond Sale Summary

\$36,155,000 General Obligation Refunding Bonds, Series 2019D

Dane County, Wisconsin

SALE: September 5, 2019

AWARD: MORGAN STANLEY & CO, LLC

NAME OF BIDDER	MATURITY (June 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
MORGAN STANLEY & CO, LLC New York, New York	2020	\$6,335,000.00		3.000%	\$37,601,200.00	\$1,760,384.17	1.3544%
	2021	\$6,460,000.00		3.000%			
	2022	\$6,535,000.00		3.000%			
	2023	\$5,135,000.00		3.000%			
	2024	\$3,430,000.00		3.000%			
	2025	\$3,170,000.00		2.000%			
	2026	\$1,870,000.00		2.000%			
	2027	\$1,020,000.00		2.000%			
	2028	\$1,045,000.00		2.000%			
	2029	\$1,060,000.00		2.000%			
	2030	\$45,000.00		2.000%			
	2031	\$50,000.00		2.000%			
HUTCHINSON, SHOCKEY, ERLEY & CO. Chicago, Illinois							1.4953%
BAIRD Milwaukee, Wisconsin							1.6101%