

Ehlers Bond Sale Summary

\$36,645,000 General Obligation Facilities Maintenance and Refunding Bonds, Series 2020A

Independent School District No. 279 (Osseo Area Schools), Minnesota

SALE: October 20, 2020

AWARD: FHN FINANCIAL CAPITAL MARKETS

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
FHN FINANCIAL CAPITAL MARKETS					\$37,386,873.65	\$5,707,880.59	1.7066%
Memphis, Tennessee	2022	\$4,360,000.00		3.500%			
	2023	\$10,365,000.00		3.500%			
		0					
	2031	\$2,045,000.00		1.500%			
	2032	\$3,150,000.00		1.625%			
	2033	\$3,605,000.00		1.750%			
	2034	\$2,370,000.00		1.750%			
	2035	\$2,000,000.00		1.750%			
	2036	\$2,210,000.00		1.875%			
	2037	\$3,205,000.00		1.875%			
	2038	\$3,335,000.00		2.000%			
CITIGROUP GLOBAL MARKETS INC.							1.7095%
Dallas, Texas							
BAIRD							1.7161%
Milwaukee, Wisconsin							
PIPER SANDLER & CO.							1.8416%
Minneapolis, Minnesota							
J.P. MORGAN SECURITIES LLC							1.9940%
New York, New York							