

Ehlers Bond Sale Summary

\$13,665,000 General Obligation Refunding Bonds, Series 2021A

River Falls School District WI

SALE: January 13, 2021

AWARD: BNY MELLON CAPITAL MANAGEMENT

NAME OF BIDDER	MATURITY (April 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BNY MELLON CAPITAL MANAGEMENT Pittsburgh, Pennsylvania	2021	\$130,000.00		3.000%	\$14,978,836.32	\$249,551.18	0.4486%
	2022	\$2,265,000.00		3.000%			
	2023	\$2,485,000.00		3.000%			
	2024	\$1,800,000.00		3.000%			
	2025	\$1,855,000.00		3.000%			
	2026	\$1,915,000.00		3.000%			
	2027	\$1,920,000.00		3.000%			
	2028	\$1,295,000.00		3.000%			
FIFTH THIRD SECURITIES, INC. Cincinnati, Ohio							0.4507%
J.P. MORGAN SECURITIES LLC New York, New York							0.4531%
PIPER SANDLER & CO. Minneapolis, Minnesota							0.4568%
RAYMOND JAMES & ASSOCIATES, INC. St. Petersburg, Florida							0.4631%
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota							0.4639%
THE BAKER GROUP Oklahoma City, Oklahoma							0.4763%
HILLTOP SECURITIES Dallas, Texas							0.4793%
BAIRD Milwaukee, Wisconsin							0.4856%

STONEX FINANCIAL INC
Atlanta, Georgia

0.5029%

KEYBANC CAPITAL MARKETS
INCORPORATED
Cleveland, Ohio

0.5118%

BANK OF AMERICA MERRILL
LYNCH
New York, New York

0.5732%