

## Ehlers Bond Sale Summary

**\$5,295,000 General Obligation Water and Sewer Revenue Refunding Bonds, Series 2020B**

**City of Waconia, Minnesota**

**SALE: November 16, 2020**

**AWARD: BAIRD**

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BAIRD					\$6,094,219.25	\$100,537.00	0.5062%
Milwaukee, Wisconsin	2022	\$950,000.00		5.000%			
	2023	\$965,000.00		5.000%			
	2024	\$980,000.00		5.000%			
	2025	\$990,000.00		5.000%			
	2026	\$995,000.00		5.000%			
	2027	\$415,000.00		5.000%			
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota							0.5569%
PIPER SANDLER & CO. Minneapolis, Minnesota							0.5675%
HILLTOP SECURITIES Dallas, Texas							0.5745%
FHN FINANCIAL CAPITAL MARKETS Memphis, Tennessee							0.5781%