

## Ehlers Bond Sale Summary

**\$7,930,000 General Obligation Promissory Notes, Series 2021A**

**City of Beaver Dam, Wisconsin**

**SALE: April 8, 2021**

**AWARD: BAIRD**

NAME OF BIDDER	MATURITY (March 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BAIRD Milwaukee, Wisconsin	2022	\$495,000.00		2.000%	\$8,234,839.15	\$540,630.50	1.1554%
	2023	\$655,000.00		3.000%			
	2024	\$765,000.00		3.000%			
	2025	\$780,000.00		3.000%			
	2026	\$780,000.00		3.000%			
	2027	\$805,000.00		2.000%			
	2028	\$860,000.00		2.000%			
	2029	\$885,000.00		1.150%			
	2030	\$940,000.00		1.300%			
	2031	\$965,000.00		1.400%			
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio							1.1994%
BNY MELLON CAPITAL MANAGEMENT Pittsburgh, Pennsylvania							1.2549%
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota							1.2822%
HUNTINGTON SECURITIES, INC Chicago, Illinois							1.3212%
J.P. MORGAN SECURITIES LLC New York, New York							1.4205%
MORGAN STANLEY & CO, LLC New York, New York							1.4537%