

Ehlers Bond Sale Summary

\$3,590,000 General Obligation Corporate Purpose Bonds, Series 2021B

Village of Menomonee Falls, Wisconsin

SALE: April 21, 2021

AWARD: BOK FINANCIAL SECURITIES, INC.

| NAME OF BIDDER | MATURITY (February 1) | AMOUNT | TERM | RATE | PRICE | NET INTEREST COST | TRUE INTEREST RATE |
|---|--------------------------|--------------|------|--------|----------------|-------------------------|--------------------------|
| BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin | 2022 | \$215,000.00 | | 2.000% | \$3,737,535.75 | \$476,920.92 | 1.4827% |
| | 2023 | \$225,000.00 | | 2.000% | | | |
| | 2024 | \$225,000.00 | | 2.000% | | | |
| | 2025 | \$225,000.00 | | 2.000% | | | |
| | 2026 | \$225,000.00 | | 2.000% | | | |
| | 2027 | \$225,000.00 | | 2.000% | | | |
| | 2028 | \$225,000.00 | | 2.000% | | | |
| | 2029 | \$225,000.00 | | 2.000% | | | |
| | 2030 | \$225,000.00 | | 2.000% | | | |
| | 2031 | \$230,000.00 | | 2.000% | | | |
| | 2032 | \$235,000.00 | | 2.000% | | | |
| | 2033 | \$235,000.00 | | 2.000% | | | |
| | 2034 | \$110,000.00 | | 2.000% | | | |
| | 2035 | \$110,000.00 | | 2.000% | | | |
| | 2036 | \$110,000.00 | | 2.000% | | | |
| | 2037 | \$110,000.00 | | 2.000% | | | |
| | 2038 | \$110,000.00 | | 2.000% | | | |
| | 2039 | \$110,000.00 | | 2.000% | | | |
| | 2040 | \$110,000.00 | | 2.000% | | | |
| | 2041 | \$105,000.00 | | 2.000% | | | |
| NORTHLAND SECURITIES, INC. Minneapolis, Minnesota | | | | | | | 1.4917% |
| BAIRD Milwaukee, Wisconsin | | | | | | | 1.4931% |
| FHN FINANCIAL CAPITAL MARKETS Memphis, Tennessee | | | | | | | 1.5021% |