

Ehlers Bond Sale Summary

\$13,470,000 General Obligation Alternative Facilities and Capital Facilities Refunding Bonds, Series 2021A

Independent School District No. 719 (Prior Lake-Savage Area Schools), Minnesota

SALE: October 7, 2021

AWARD: J.P. MORGAN SECURITIES LLC

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
J.P. MORGAN SECURITIES LLC New York, New York	2023	\$835,000.00		5.000%	\$15,470,449.16	\$231,313.34	0.4732%
	2024	\$3,605,000.00		5.000%			
	2025	\$3,935,000.00		5.000%			
	2026	\$4,330,000.00		5.000%			
	2027	\$380,000.00		5.000%			
	2028	\$385,000.00		5.000%			
TD SECURITIES (USA) LLC New York, New York							0.4769%
UBS FINANCIAL SERVICES INC. New York, New York							0.4797%
PIPER SANDLER & CO. Minneapolis, Minnesota							0.4797%
HILLTOPSECURITIES Dallas, Texas							0.4963%
BNY MELLON CAPITAL MANAGEMENT Pittsburgh, Pennsylvania							0.5172%
BAIRD Red Bank, New Jersey							0.5352%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio							0.5446%
JEFFERIES New York, New York							0.5475%

THE BAKER GROUP
Oklahoma City, Oklahoma

0.6485%