

Ehlers Bond Sale Summary

\$52,075,000 General Obligation Refunding Bonds, Series 2021A

Middleton-Cross Plains Area School District WI

SALE: November 15, 2021

AWARD: J.P. MORGAN SECURITIES LLC

NAME OF BIDDER	MATURITY (March 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE			
J.P. MORGAN SECURITIES LLC New York, New York	2023	\$4,200,000.00		2.000%	\$54,677,759.88	\$4,796,267.06	1.3769%			
	2024	\$4,200,000.00		2.000%						
	2025	\$4,335,000.00		2.000%						
	2026	\$4,470,000.00		2.000%						
	2027	\$4,615,000.00		2.000%						
	2028	\$4,760,000.00		3.000%						
	2029	\$4,875,000.00		3.000%						
	2030	\$5,005,000.00		2.000%						
	2031	\$5,095,000.00		2.000%						
	2032	\$5,210,000.00		2.000%						
	2033	\$5,310,000.00		2.000%						
MESIROW FINANCIAL, INC. Chicago, Illinois										1.3823%
CITIGROUP GLOBAL MARKETS INC. Los Angeles, California										1.3842%
PIPER SANDLER & CO. Minneapolis, Minnesota							1.4257%			
UBS FINANCIAL SERVICES INC. New York, New York							1.4472%			
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina							1.4479%			
HILLTOPSECURITIES Dallas, Texas							1.4558%			
BAIRD Red Bank, New Jersey							1.5063%			

HUNTINGTON SECURITIES, INC
Chicago, Illinois

1.5404%

BOFA MERRILL LYNCH
New York, New York

1.5712%

KEYBANC CAPITAL MARKETS
INCORPORATED
Cleveland, Ohio

1.6334%