

Ehlers Bond Sale Summary

\$7,835,000 General Obligation Bonds, Series 2021A

City of Waconia, Minnesota

SALE: November 15, 2021

AWARD: BAIRD

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BAIRD					\$8,402,379.75	\$552,566.36	1.1881%
Milwaukee, Wisconsin	2023	\$760,000.00		3.000%			
	2024	\$775,000.00		3.000%			
	2025	\$780,000.00		3.000%			
	2026	\$780,000.00		3.000%			
	2027	\$785,000.00		3.000%			
	2028	\$795,000.00		3.000%			
	2029	\$795,000.00		3.000%			
	2030	\$805,000.00		2.000%			
	2031	\$820,000.00		2.000%			
	2032	\$740,000.00		2.000%			
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota							1.2062%
PIPER SANDLER & CO. Minneapolis, Minnesota							1.2307%
STIFEL, NICOLAUS Birmingham, Alabama							1.2838%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio							1.3005%
HILLTOPSECURITIES Dallas, Texas							1.3367%
RAYMOND JAMES & ASSOCIATES, INC. Memphis, Tennessee							1.3510%