

Ehlers Bond Sale Summary

\$19,380,000 General Obligation Water Revenue and Refunding Bonds, Series 2021A

City of Eden Prairie, Minnesota

SALE: November 16, 2021

AWARD: PIPER SANDLER & CO.

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
PIPER SANDLER & CO. Minneapolis, Minnesota	2023	\$1,415,000.00		4.000%	\$21,438,582.54	\$2,213,016.07	1.4183%
	2024	\$1,440,000.00		4.000%			
	2025	\$1,300,000.00		4.000%			
	2026	\$1,315,000.00		4.000%			
	2027	\$1,315,000.00		4.000%			
	2028	\$1,320,000.00		4.000%			
	2029	\$1,625,000.00		4.000%			
	2030	\$1,420,000.00		4.000%			
	2031	\$1,435,000.00		3.000%			
	2032	\$1,455,000.00		3.000%			
	2033	\$1,470,000.00		2.000%			
	2034	\$1,485,000.00		2.000%			
	2035	\$1,515,000.00		2.000%			
	2036	\$430,000.00		2.000%			
	2037	\$440,000.00		2.000%			
J.P. MORGAN SECURITIES LLC New York, New York							1.4307%
RAYMOND JAMES & ASSOCIATES, INC. St. Petersburg, Florida							1.4379%
BAIRD Red Bank, New Jersey							1.4544%
FIFTH THIRD SECURITIES, INC. Cincinnati, Ohio							1.4720%
HUNTINGTON SECURITIES, INC Chicago, Illinois							1.4925%
BOFA MERRILL LYNCH New York, New York							1.4984%

UMB BANK, N.A.
Kansas City, Missouri

1.6224%