

Ehlers Bond Sale Summary

\$12,200,000 Taxable General Obligation Promissory Notes, Series 2021C

Dane County, Wisconsin

SALE: September 9, 2021

AWARD: PIPER SANDLER & CO.

NAME OF BIDDER	MATURITY (June 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
PIPER SANDLER & CO. Chicago, Illinois	2022	\$1,175,000.00		0.150%	\$12,173,361.75	\$761,299.65	1.1968%
	2023	\$1,215,000.00		0.300%			
	2024	\$1,230,000.00		0.500%			
	2025	\$1,240,000.00		0.700%			
	2026	\$1,255,000.00		0.800%			
	2027	\$1,170,000.00		1.050%			
	2028	\$1,190,000.00		1.200%			
	2029	\$1,215,000.00		1.300%			
	2030	\$1,240,000.00		1.450%			
	2031	\$1,270,000.00		1.550%			
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota							1.2103%
BAIRD Milwaukee, Wisconsin							1.2553%
FIFTH THIRD SECURITIES, INC. Cincinnati, Ohio							1.2802%
MORGAN STANLEY & CO, LLC New York, New York							1.2843%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina							1.2978%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin							1.3062%
RAYMOND JAMES & ASSOCIATES, INC. Memphis, Tennessee							1.3292%

UMB BANK, N.A.
Kansas City, Missouri

1.3296%

J.P. MORGAN SECURITIES LLC
New York, New York

1.4691%

UBS FINANCIAL SERVICES INC.
New York, New York

1.4759%