

## Ehlers Bond Sale Summary

**\$25,405,000 General Obligation Facilities Maintenance and Alternative Facilities Refunding Bonds,  
Series 2021C**

**Independent School District No. 194 (Lakeville Area Schools), Minnesota**

**SALE:** October 12, 2021

**AWARD:** BNY MELLON CAPITAL MARKETS, LLC

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BNY MELLON CAPITAL MARKETS, LLC New York, New York	2023	\$1,835,000.00		5.000%	\$30,011,416.75	\$815,810.33	0.6735%
	2024	\$2,710,000.00		5.000%			
	2025	\$6,810,000.00		5.000%			
	2026	\$3,510,000.00		5.000%			
	2027	\$4,385,000.00		5.000%			
	2028	\$4,430,000.00		5.000%			
	2029	\$1,725,000.00		5.000%			
MORGAN STANLEY & CO, LLC New York, New York							0.6848%
J.P. MORGAN SECURITIES LLC New York, New York							0.6964%
HILLTOPSECURITIES Dallas, Texas							0.6985%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina							0.6999%
PIPER SANDLER & CO. Minneapolis, Minnesota							0.7013%
BOFA MERRILL LYNCH New York, New York							0.7024%
JANNEY MONTGOMERY SCOTT LLC Philadelphia, Pennsylvania							0.7048%

MESIROW FINANCIAL, INC. Chicago, Illinois	0.7086%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin	0.7148%
JEFFERIES New York, New York	0.7189%
BAIRD Red Bank, New Jersey	0.7259%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio	0.7479%
STONEX FINANCIAL INC Atlanta, Georgia	0.7522%