

Ehlers Bond Sale Summary

\$88,045,000 General Obligation School Building and Refunding Bonds, Series 2021A

Independent School District No. 622 (North St. Paul-Maplewood-Oakdale), Minnesota

SALE: November 17, 2021

AWARD: MESIROW FINANCIAL, INC.

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
MESIROW FINANCIAL, INC. Chicago, Illinois	2023	\$3,910,000.00		4.000%	\$97,537,276.20	\$8,918,273.80	1.3850%
	2024	\$5,240,000.00		4.000%			
	2025	\$6,470,000.00		4.000%			
	2026	\$7,135,000.00		4.000%			
	2027	\$8,100,000.00		4.000%			
	2028	\$9,190,000.00		4.000%			
	2029	\$10,600,000.00		4.000%			
		0					
	2030	\$9,090,000.00		4.000%			
	2031	\$9,715,000.00		2.000%			
	2032	\$6,005,000.00		2.000%			
	2033	\$6,310,000.00		2.000%			
	2034	\$6,280,000.00		2.000%			
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina							1.4459%
PIPER SANDLER & CO. Minneapolis, Minnesota							1.4677%
BAIRD Red Bank, New Jersey							1.4933%
BOFA MERRILL LYNCH New York, New York							1.4990%
CITIGROUP GLOBAL MARKETS INC. New York, New York							1.5004%
J.P. MORGAN SECURITIES LLC New York, New York							1.5079%

TD SECURITIES (USA) LLC
New York, New York

1.5147%

MORGAN STANLEY & CO, LLC
New York, New York

1.5559%