

Ehlers Bond Sale Summary

\$21,625,000 General Obligation Corporate Purpose Bonds, Series 2022A

City of Oshkosh, Wisconsin

SALE: June 14, 2022

AWARD: BAIRD

NAME OF BIDDER	MATURITY (June 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BAIRD					\$22,359,921.59	\$10,513,576.69	4.0471%
Red Bank, New Jersey	2023	\$210,000.00		5.000%			
	2024	\$830,000.00		5.000%			
	2025	\$855,000.00		5.000%			
	2026	\$875,000.00		5.000%			
	2027	\$905,000.00		5.000%			
	2028	\$935,000.00		5.000%			
	2029	\$960,000.00		5.000%			
	2030	\$990,000.00		5.000%			
	2031	\$1,030,000.00		5.000%			
	2032	\$1,060,000.00		5.000%			
	2033	\$1,105,000.00		5.000%			
	2034	\$1,140,000.00		5.000%			
	2035	\$1,180,000.00		4.000%			
	2036	\$1,220,000.00		4.000%			
	2037	\$1,265,000.00		4.000%			
	2038	\$1,315,000.00		4.125%			
	2039	\$1,360,000.00		4.125%			
	2040	\$1,415,000.00		4.250%			
	2041	\$1,460,000.00		4.250%			
	2042	\$1,515,000.00		4.250%			
MORGAN STANLEY & CO, LLC							4.1002%
New York, New York							
HILLTOPSECURITIES							4.1427%
Dallas, Texas							