

Ehlers Bond Sale Summary

\$8,780,000 Storm Water Utility Revenue Bonds, Series 2022C

City of Oshkosh, Wisconsin

SALE: June 14, 2022

AWARD: BAIRD

NAME OF BIDDER	MATURITY (May 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BAIRD					\$9,063,204.05	\$4,271,532.79	4.0809%
Red Bank, New Jersey	2023	\$200,000.00		5.000%			
	2024	\$315,000.00		5.000%			
	2025	\$325,000.00		5.000%			
	2026	\$340,000.00		5.000%			
	2027	\$350,000.00		5.000%			
	2028	\$365,000.00		5.000%			
	2029	\$375,000.00		5.000%			
	2030	\$390,000.00		5.000%			
	2031	\$405,000.00		5.000%			
	2032	\$420,000.00		5.000%			
	2033	\$440,000.00		5.000%			
	2034	\$455,000.00		5.000%			
	2035	\$475,000.00		4.000%			
	2036	\$495,000.00		4.000%			
	2037	\$515,000.00		4.000%			
	2038	\$535,000.00		4.125%			
	2039	\$560,000.00		4.250%			
	2040	\$580,000.00		4.250%			
	2041	\$605,000.00		4.250%			
	2042	\$635,000.00		4.375%			
HILLTOPSECURITIES							4.1659%
Dallas, Texas							
HUNTINGTON SECURITIES, INC							4.2240%
Chicago, Illinois							
THE BAKER GROUP							4.2359%
Oklahoma City, Oklahoma							