

Ehlers Bond Sale Summary

\$14,820,000 Sewer System Revenue Bonds, Series 2022E

City of Oshkosh, Wisconsin

SALE: June 28, 2022

AWARD: THE BAKER GROUP

NAME OF BIDDER	MATURITY (May 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
THE BAKER GROUP					\$15,214,004.12	\$6,612,206.17	3.8117%
Oklahoma City, Oklahoma	2023	\$385,000.00		5.000%			
	2024	\$545,000.00		5.000%			
	2025	\$565,000.00		5.000%			
	2026	\$585,000.00		5.000%			
	2027	\$600,000.00		5.000%			
	2028	\$620,000.00		5.000%			
	2029	\$645,000.00		5.000%			
	2030	\$665,000.00		5.000%			
	2031	\$690,000.00		5.000%			
	2032	\$715,000.00		5.000%			
	2033	\$740,000.00		4.000%			
	2034	\$770,000.00		3.250%			
	2035	\$795,000.00		3.375%			
	2036	\$825,000.00		3.500%			
	2037	\$860,000.00		4.000%			
	2038	\$890,000.00		4.000%			
	2039	\$925,000.00		4.000%			
	2040	\$960,000.00		4.000%			
	2041	\$1,000,000.00		4.000%			
	2042	\$1,040,000.00		4.000%			
BAIRD							3.8287%
Milwaukee, Wisconsin							
HUNTINGTON SECURITIES, INC							3.9724%
Chicago, Illinois							