

Ehlers Bond Sale Summary

\$29,255,000 General Obligation Bonds, Series 2022A

City of Edina, Minnesota

SALE: June 21, 2022

AWARD: FIFTH THIRD SECURITIES, INC.

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
FIFTH THIRD SECURITIES, INC. Cincinnati, Ohio	2024	\$1,485,000.00		5.000%	\$33,056,878.54	\$9,510,320.77	3.2866%
	2025	\$1,655,000.00		5.000%			
	2026	\$1,690,000.00		5.000%			
	2027	\$1,740,000.00		5.000%			
	2028	\$1,795,000.00		5.000%			
	2029	\$1,845,000.00		5.000%			
	2030	\$1,900,000.00		5.000%			
	2031	\$1,960,000.00		5.000%			
	2032	\$2,015,000.00		5.000%			
	2033	\$2,090,000.00		5.000%			
	2034	\$2,035,000.00		5.000%			
	2035	\$2,105,000.00		5.000%			
	2036	\$2,175,000.00		5.000%			
	2037	\$2,245,000.00		5.000%			
	2038	\$2,320,000.00		5.000%			
	2039	\$200,000.00		5.000%			
MORGAN STANLEY & CO, LLC New York, New York							3.2989%
HILLTOPSECURITIES Dallas, Texas							3.3241%
J.P. MORGAN SECURITIES LLC New York, New York							3.3343%
PIPER SANDLER & CO. Minneapolis, Minnesota							3.3445%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina							3.3475%
CITIGROUP GLOBAL MARKETS INC. Los Angeles, California							3.3488%

BOFA MERRILL LYNCH New York, New York	3.3610%
RBC CAPITAL MARKETS, LLC New York, New York	3.3613%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin	3.3739%
BAIRD Red Bank, New Jersey	3.4336%