

Ehlers Bond Sale Summary

\$7,895,000 General Obligation Promissory Notes, Series 2022A

City of New Berlin, Wisconsin

SALE: September 27, 2022

AWARD: HILLTOPSECURITIES

NAME OF BIDDER	MATURITY (June 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
HILLTOPSECURITIES Dallas, Texas	2023	\$130,000.00		5.000%	\$8,154,137.55	\$1,777,957.59	3.5927%
	2024	\$175,000.00		5.000%			
	2025	\$790,000.00		5.000%			
	2026	\$820,000.00		5.000%			
	2027	\$830,000.00		5.000%			
	2028	\$1,030,000.00		4.000%			
	2029	\$1,030,000.00		4.000%			
	2030	\$1,030,000.00		4.000%			
	2031	\$1,030,000.00		4.000%			
	2032	\$1,030,000.00		4.000%			
BAIRD Milwaukee, Wisconsin							3.6395%
TD SECURITIES (USA) LLC New York, New York							3.6711%
HUNTINGTON SECURITIES, INC Chicago, Illinois							3.6937%
FHN FINANCIAL CAPITAL MARKETS Memphis, Tennessee							3.7446%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio							3.9243%