

Ehlers Bond Sale Summary

\$18,290,000 General Obligation Bonds, Series 2022A

City of Waconia, Minnesota

SALE: September 19, 2022

AWARD: THE BAKER GROUP

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
THE BAKER GROUP					\$19,370,636.11	\$8,567,297.22	3.7787%
Oklahoma City, Oklahoma	2024	\$250,000.00		5.000%			
	2025	\$285,000.00		5.000%			
	2026	\$295,000.00		5.000%			
	2027	\$305,000.00		5.000%			
	2028	\$315,000.00		5.000%			
	2029	\$870,000.00		5.000%			
	2030	\$1,020,000.00		5.000%			
	2031	\$1,045,000.00		5.000%			
	2032	\$1,235,000.00		5.000%			
	2033	\$1,575,000.00		5.000%			
	2034	\$1,260,000.00		5.000%			
	2035	\$1,305,000.00		5.000%			
	2036	\$1,355,000.00		4.000%			
	2037	\$1,405,000.00		4.000%			
	2038	\$1,460,000.00		4.000%			
	2039	\$1,380,000.00		4.000%			
	2040	\$1,435,000.00		4.000%			
	2041	\$1,495,000.00		4.000%			
FIFTH THIRD SECURITIES, INC. Cincinnati, Ohio							3.7921%
HILLTOPSECURITIES Dallas, Texas							3.7936%
PIPER SANDLER & CO. Minneapolis, Minnesota							3.8065%
MESIROW FINANCIAL, INC. Chicago, Illinois							3.8199%
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota							3.8435%
J.P. MORGAN SECURITIES LLC New York, New York							3.8437%

TD SECURITIES (USA) LLC New York, New York	3.8612%
BAIRD Red Bank, New Jersey	3.8920%
RBC CAPITAL MARKETS, LLC New York, New York	3.8939%
UMB BANK, N.A. New York , New York	3.9109%