

Ehlers Bond Sale Summary

\$18,185,000 General Obligation Corporate Purpose Bonds, Series 2022A

City of Eau Claire, Wisconsin

SALE: September 13, 2022

AWARD: FIFTH THIRD SECURITIES, INC.

NAME OF BIDDER	MATURITY (April 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
FIFTH THIRD SECURITIES, INC. Cincinnati, Ohio	2023	\$655,000.00		5.000%	\$18,808,964.91	\$7,688,896.20	3.7976%
	2024	\$670,000.00		5.000%			
	2025	\$715,000.00		5.000%			
	2026	\$750,000.00		5.000%			
	2027	\$760,000.00		3.000%			
	2028	\$795,000.00		3.000%			
	2029	\$820,000.00		5.000%			
	2030	\$840,000.00		5.000%			
	2031	\$880,000.00		5.000%			
	2032	\$920,000.00		5.000%			
	2033	\$960,000.00		4.000%			
	2034	\$990,000.00		5.000%			
	2035	\$1,025,000.00		4.000%			
	2036	\$1,040,000.00		4.000%			
	2037	\$945,000.00		4.000%			
	2038	\$990,000.00		4.000%			
	2039	\$1,035,000.00		4.000%			
	2040	\$1,080,000.00		4.000%			
	2041	\$1,130,000.00		4.000%			
	2042	\$1,185,000.00		4.000%			
HILLTOPSECURITIES Dallas, Texas							3.7976%
RAYMOND JAMES & ASSOCIATES, INC. St. Petersburg, Florida							3.8038%
PIPER SANDLER & CO. Minneapolis, Minnesota							3.8137%
J.P. MORGAN SECURITIES LLC New York, New York							3.8188%
BAIRD Milwaukee, Wisconsin							3.8257%

THE BAKER GROUP Oklahoma City, Oklahoma	3.8646%
UMB BANK, N.A. Kansas City, Missouri	3.8942%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio	4.0914%