

Ehlers Bond Sale Summary

\$25,065,000 General Obligation Corporate Purpose Bonds, Series 2022A

Village of Caledonia, Wisconsin

SALE: September 19, 2022

AWARD: JEFFERIES

| NAME OF BIDDER | MATURITY (April 1) | AMOUNT | TERM | RATE | PRICE | NET INTEREST COST | TRUE INTEREST RATE |
|-----------------------------|-----------------------|----------------|------|--------|-----------------|-------------------------|--------------------------|
| JEFFERIES | | | | | \$26,366,745.83 | \$11,288,907.29 | 3.8690% |
| New York, New York | 2023 | \$795,000.00 | | 5.000% | | | |
| | 2024 | \$535,000.00 | | 5.000% | | | |
| | 2025 | \$980,000.00 | | 5.000% | | | |
| | 2026 | \$870,000.00 | | 5.000% | | | |
| | 2027 | \$1,080,000.00 | | 5.000% | | | |
| | 2028 | \$1,115,000.00 | | 5.000% | | | |
| | 2029 | \$1,145,000.00 | | 5.000% | | | |
| | 2030 | \$1,190,000.00 | | 5.000% | | | |
| | 2031 | \$1,225,000.00 | | 5.000% | | | |
| | 2032 | \$1,270,000.00 | | 5.000% | | | |
| | 2033 | \$1,255,000.00 | | 5.000% | | | |
| | 2034 | \$1,300,000.00 | | 5.000% | | | |
| | 2035 | \$1,345,000.00 | | 5.000% | | | |
| | 2036 | \$1,395,000.00 | | 4.000% | | | |
| | 2037 | \$1,450,000.00 | | 4.000% | | | |
| | 2038 | \$1,505,000.00 | | 4.000% | | | |
| | 2039 | \$1,560,000.00 | | 4.000% | | | |
| | 2040 | \$1,620,000.00 | | 4.250% | | | |
| | 2041 | \$1,680,000.00 | | 4.250% | | | |
| | 2042 | \$1,750,000.00 | | 4.250% | | | |
| HILLTOPSECURITIES | | | | | | | 3.8713% |
| Dallas, Texas | | | | | | | |
| PIPER SANDLER & CO. | | | | | | | 3.8834% |
| Minneapolis, Minnesota | | | | | | | |
| JANNEY MONTGOMERY SCOTT | | | | | | | 3.8871% |
| LLC | | | | | | | |
| Philadelphia , Pennsylvania | | | | | | | |
| J.P. MORGAN SECURITIES LLC | | | | | | | 3.8958% |
| New York, New York | | | | | | | |
| MORGAN STANLEY & CO., LLC | | | | | | | 3.8963% |
| New York, New York | | | | | | | |

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| MESIROW FINANCIAL, INC. Chicago, Illinois | 3.9121% |
| BAIRD Milwaukee, Wisconsin | 3.9353% |
| HUNTINGTON SECURITIES, INC Chicago, Illinois | 3.9764% |
| THE BAKER GROUP Oklahoma City, Oklahoma | 4.0449% |