

Ehlers Bond Sale Summary

\$52,955,000 Certificates of Participation, Series 2023A

Pueblo County, Colorado

SALE: January 19, 2023

AWARD: BAIRD

NAME OF BIDDER	MATURITY (July 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BAIRD					\$53,967,831.22	\$39,664,286.84	3.9750%
Milwaukee, Wisconsin	2024	\$850,000.00		5.000%			
	2025	\$890,000.00		5.000%			
	2026	\$935,000.00		5.000%			
	2027	\$985,000.00		5.000%			
	2028	\$1,035,000.00		5.000%			
	2029	\$1,085,000.00		5.000%			
	2030	\$1,140,000.00		5.000%			
	2031	\$1,195,000.00		5.000%			
	2032	\$1,255,000.00		5.000%			
	2033	\$1,320,000.00		5.000%			
	2034	\$1,385,000.00		5.000%			
	2035	\$1,455,000.00		5.000%			
	2036	\$1,525,000.00		4.000%			
	2037	\$1,600,000.00		4.000%			
	2038	\$1,685,000.00		4.000%			
	2039	\$1,765,000.00		4.000%			
	2040	\$1,855,000.00		4.000%			
	2041	\$1,950,000.00		4.000%			
	2042	\$2,045,000.00		4.000%			
	2043	\$2,145,000.00		4.000%			
	2044	\$2,255,000.00		4.000%			
	2045	\$2,365,000.00		4.000%			
	2046	\$2,485,000.00		4.000%			
	2047	\$2,610,000.00		4.000%			
	2048	\$2,740,000.00		4.000%			
	2049	\$2,880,000.00		4.000%			
	2050	\$3,020,000.00		4.000%			
	2051	\$3,170,000.00		4.000%			
	2052	\$3,330,000.00		4.000%			
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina							3.9800%
JEFFERIES New York, New York							4.1043%
MESIROW FINANCIAL, INC. Chicago, Illinois							4.2297%

J.P. MORGAN SECURITIES LLC
New York, New York

4.3290%