

## Ehlers Bond Sale Summary

**\$6,215,000 General Obligation Tax Increment Bonds, Series 2023A**

**City of Dayton, Minnesota**

**SALE: May 23, 2023**

**AWARD: BAIRD**

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
BAIRD					\$6,490,491.20	\$1,437,620.74	3.5230%
Milwaukee, Wisconsin	2025	\$50,000.00		5.000%			
	2026	\$465,000.00		5.000%			
	2027	\$735,000.00		5.000%			
	2028	\$760,000.00		5.000%			
	2029	\$785,000.00		5.000%			
	2030	\$810,000.00		4.000%			
	2031	\$840,000.00		4.000%			
	2032	\$870,000.00		4.000%			
	2033	\$900,000.00		4.000%			
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota							3.5370%
TD SECURITIES (USA) LLC New York, New York							3.5624%
STIFEL, NICOLAUS Birmingham, Alabama							3.5841%