

Ehlers Bond Sale Summary

\$4,295,000 General Obligation Bonds, Series 2023A

City of Waconia, Minnesota

SALE: May 15, 2023

AWARD: TD SECURITIES (USA) LLC

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	TERM	RATE	PRICE	NET INTEREST COST	TRUE INTEREST RATE
TD SECURITIES (USA) LLC New York, New York	2025	\$375,000.00		5.000%	\$4,648,283.90	\$841,699.43	2.9429%
	2026	\$390,000.00		5.000%			
	2027	\$405,000.00		5.000%			
	2028	\$420,000.00		5.000%			
	2029	\$425,000.00		5.000%			
	2030	\$445,000.00		5.000%			
	2031	\$455,000.00		4.000%			
	2032	\$475,000.00		4.000%			
	2033	\$490,000.00		4.000%			
	2034	\$415,000.00		4.000%			
BAIRD Milwaukee, Wisconsin							2.9688%
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota							2.9999%
PIPER SANDLER & CO. Chicago, Illinois							3.0220%
HILLTOPSECURITIES Dallas, Texas							3.0578%
STIFEL, NICOLAUS Birmingham, Alabama							3.1405%