

Ehlers Bond Sale Summary

\$20,000,000 General Obligation School Building Bonds, Series 2024A

Independent School District No. 2897 (Redwood Area Schools), Minnesota

SALE: November 25, 2024

AWARD: KEYBANC CAPITAL MARKETS INCORPORATED

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio					\$21,189,158.95	3.6565%
	2026	\$775,000.00	2.850%	5.000%		
	2027	\$920,000.00	2.690%	5.000%		
	2028	\$890,000.00	2.720%	5.000%		
	2029	\$1,005,000.00	2.760%	5.000%		
	2030	\$1,055,000.00	2.800%	5.000%		
	2031	\$1,110,000.00	2.852%	5.000%		
	2032	\$1,165,000.00	2.920%	5.000%		
	2033	\$1,235,000.00	2.990%	5.000%		
	2034	\$1,485,000.00	3.040%	5.000%		
	2035	\$865,000.00	3.120%	5.000%		
	2036	\$695,000.00	3.170%	5.000%		
	2037	\$725,000.00	3.500%	4.000%		
	2038	\$750,000.00	3.600%	4.000%		
	2039	\$770,000.00	3.650%	4.000%		
	2040	\$795,000.00	3.800%	4.000%		
	2041	\$815,000.00	3.850%	4.000%		
	2042	\$835,000.00	3.950%	4.000%		
	2043	\$910,000.00	4.000%	4.000%		
	2044	\$3,200,000.00	4.050%	4.000%		
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						3.6714%
JEFFERIES LLC New York, New York						3.6769%
BAIRD Milwaukee, Wisconsin						3.6833%
FHN FINANCIAL CAPITAL MARKETS Memphis, Tennessee						3.6943%
PIPER SANDLER & CO. Minneapolis, Minnesota						3.7014%
THE BAKER GROUP Oklahoma City, Oklahoma						3.7047%
JANNEY MONTGOMERY SCOTT LLC Philadelphia, Pennsylvania						3.7135%

HILLTOPSECURITIES
Dallas, Texas

3.7512%

MESIROW FINANCIAL, INC.
Chicago, Illinois

3.7558%