

Ehlers Bond Sale Summary

\$10,770,000 General Obligation Facilities Maintenance Bonds, Series 2024A

Independent School District No. 656 (Faribault Public Schools), Minnesota

SALE: January 22, 2024

AWARD: KEYBANC CAPITAL MARKETS INCORPORATED

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio	2025	\$1,700,000.00	3.150%	5.000%	\$11,566,337.90	2.7275%
	2026	\$1,710,000.00	2.850%	5.000%		
	2027	\$1,815,000.00	2.740%	5.000%		
	2028	\$1,995,000.00	2.620%	5.000%		
	2029	\$2,090,000.00	2.590%	5.000%		
	2030	\$1,460,000.00	2.600%	5.000%		
HILLTOPSECURITIES Dallas, Texas						2.7444%
PIPER SANDLER & CO. Minneapolis, Minnesota						2.8025%
FIFTH THIRD SECURITIES, INC. Cincinnati, Ohio						2.8218%
BAIRD Milwaukee, Wisconsin						2.8263%
UBS FINANCIAL SERVICES INC. New York, New York						2.8442%
TD SECURITIES (USA) LLC New York, New York						2.8469%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						2.8474%
FIDELITY CAPITAL MARKETS Boston, Massachusetts						2.8979%