

Ehlers Bond Sale Summary

\$7,850,000 General Obligation Facilities Maintenance Bonds, Series 2023A

Independent School District No. 264 (Herman-Norcross Community School), Minnesota

SALE: November 14, 2023

AWARD: BAIRD

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
BAIRD					\$8,009,977.50	4.0655%
Milwaukee, Wisconsin	2025	\$175,000.00	3.520%	5.000%		
	2026	\$230,000.00	3.470%	5.000%		
	2027	\$245,000.00	3.390%	5.000%		
	2028	\$280,000.00	3.350%	5.000%		
	2029	\$295,000.00	3.350%	5.000%		
	2030	\$310,000.00	3.370%	5.000%		
	2031	\$325,000.00	3.380%	5.000%		
	2032	\$340,000.00	3.400%	5.000%		
	2033	\$360,000.00	3.420%	5.000%		
	2034	\$375,000.00	3.440%	5.000%		
	2035	\$395,000.00	3.700%	4.000%		
	2036	\$415,000.00	3.800%	4.000%		
	2037	\$430,000.00	3.900%	4.000%		
	2038	\$450,000.00	4.000%	4.000%		
	2039	\$475,000.00	4.050%	4.000%		
	2040	\$500,000.00	4.100%	4.000%		
	2041	\$520,000.00	4.150%	4.125%		
	2042	\$550,000.00	4.180%	4.125%		
	2043	\$575,000.00	4.230%	4.250%		
	2044	\$605,000.00	4.280%	4.250%		
BOK FINANCIAL SECURITIES, INC.						4.0888%
Milwaukee, Wisconsin						
NORTHLAND SECURITIES, INC.						4.1125%
Minneapolis, Minnesota						