

Ehlers Bond Sale Summary

\$6,240,000 General Obligation Facilities Maintenance Bonds, Series 2023A

Independent School District No. 486 (Swanville Public Schools), Minnesota

SALE: November 15, 2023

AWARD: TD SECURITIES (USA) LLC

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
TD SECURITIES (USA) LLC New York, New York	2026	\$300,000.00	3.420%	5.000%	\$6,463,465.20	3.7879%
	2027	\$315,000.00	3.320%	5.000%		
	2028	\$355,000.00	3.280%	5.000%		
	2029	\$370,000.00	3.280%	5.000%		
	2030	\$390,000.00	3.280%	5.000%		
	2031	\$410,000.00	3.300%	5.000%		
	2032	\$430,000.00	3.500%	5.000%		
	2033	\$450,000.00	3.400%	4.000%		
	2034	\$475,000.00	3.500%	4.000%		
	2035	\$500,000.00	3.600%	4.000%		
	2036	\$525,000.00	3.730%	4.000%		
	2037	\$545,000.00	3.880%	4.000%		
	2038	\$575,000.00	3.950%	4.000%		
	2039	\$600,000.00	4.030%	4.000%		
THE BAKER GROUP Oklahoma City, Oklahoma						
PIPER SANDLER & CO. Minneapolis, Minnesota						3.8316%
BAIRD Milwaukee, Wisconsin						3.8422%
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota						3.8734%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						3.8834%
HILLTOPSECURITIES Dallas, Texas						3.9487%