

## Ehlers Bond Sale Summary

**\$238,350,000 General Obligation School Building and Facilities Maintenance Bonds, Series 2024A**

**Independent School District No. 279 (Osseo Area Schools), Minnesota**

**SALE:** February 6, 2024

**AWARD:** J.P. MORGAN SECURITIES LLC

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
J.P. MORGAN SECURITIES LLC New York, New York	2025	\$4,550,000.00	3.050%	5.000%	\$263,539,574.38	3.3743%
	2026	\$10,210,000.00	2.780%	5.000%		
	2027	\$4,800,000.00	2.630%	5.000%		
	2028	\$7,500,000.00	2.530%	5.000%		
	2029	\$11,135,000.00	2.490%	5.000%		
	2030	\$11,375,000.00	2.490%	5.000%		
	2031	\$9,810,000.00	2.500%	5.000%		
	2032	\$11,770,000.00	2.540%	5.000%		
	2033	\$14,630,000.00	2.550%	5.000%		
	2034	\$16,675,000.00	2.580%	5.000%		
	2035	\$18,470,000.00	2.670%	5.000%		
	2036	\$20,085,000.00	2.760%	5.000%		
	2037	\$21,910,000.00	2.860%	5.000%		
	2038	\$29,765,000.00	3.580%	4.000%		
	2039	\$18,835,000.00	3.620%	4.000%		
	2040	\$6,050,000.00	3.680%	4.000%		
	2041	\$6,150,000.00	3.240%	5.000%		
	2042	\$6,310,000.00	3.720%	4.000%		
	2043	\$6,320,000.00	3.770%	4.000%		
	2044	\$2,000,000.00	3.800%	4.000%		
BOFA SECURITIES New York, New York						3.3796%
MORGAN STANLEY & CO., LLC New York, New York						3.3987%
JEFFERIES New York, New York						3.4102%
MESIROW FINANCIAL, INC. Chicago, Illinois						3.4168%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina						3.4367%
PIPER SANDLER & CO. Minneapolis, Minnesota						3.4392%
TD SECURITIES (USA) LLC New York, New York						3.4606%

RBC CAPITAL MARKETS, LLC  
New York, New York

3.4672%

BAIRD  
Milwaukee, Wisconsin

3.5388%