

Ehlers Bond Sale Summary

\$5,140,000 General Obligation Sales Tax Revenue Bonds, Series 2023A

City of Worthington, Minnesota

SALE: November 13, 2023

AWARD: NORTHLAND SECURITIES, INC.

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota	2025	\$350,000.00	3.590%	5.000%	\$5,518,198.30	3.6976%
	2026	\$395,000.00	3.590%	5.000%		
	2027	\$415,000.00	3.490%	5.000%		
	2028	\$430,000.00	3.420%	5.000%		
	2029	\$450,000.00	3.420%	5.000%		
	2030	\$465,000.00	3.450%	5.000%		
	2031	\$485,000.00	3.460%	5.000%		
	2032	\$505,000.00	3.480%	5.000%		
	2033	\$525,000.00	3.500%	5.000%		
	2034	\$550,000.00	3.510%	5.000%		
	2035	\$570,000.00	3.600%	5.000%		
BAIRD Milwaukee, Wisconsin						3.7755%
TD SECURITIES (USA) LLC New York, New York						3.7804%
PIPER SANDLER & CO. Minneapolis, Minnesota						3.7995%
BOK FINANCIAL Denver, Colorado						3.8013%
HILLTOPSECURITIES Dallas, Texas						3.8056%
FHN FINANCIAL CAPITAL MARKETS Memphis, Tennessee						3.8318%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio						3.8826%