

Ehlers Bond Sale Summary

\$4,090,000 General Obligation Improvement Bonds, Series 2023B

City of Worthington, Minnesota

SALE: November 13, 2023

AWARD: NORTHLAND SECURITIES, INC.

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota	2025	\$310,000.00	3.590%	5.000%	\$4,295,197.00	3.9105%
	2026	\$235,000.00	3.590%	5.000%		
	2027	\$240,000.00	3.490%	5.000%		
	2028	\$245,000.00	3.420%	5.000%		
	2029	\$250,000.00	3.420%	5.000%		
	2030	\$250,000.00	3.450%	5.000%		
	2031	\$260,000.00	3.460%	5.000%		
	2032	\$265,000.00	3.480%	5.000%		
	2033	\$270,000.00	3.500%	5.000%		
	2034	\$275,000.00	3.510%	5.000%		
	2035	\$280,000.00	3.600%	5.000%		
	2036	\$290,000.00	3.750%	5.000%		
	2037	\$300,000.00	3.950%	4.000%		
	2038	\$305,000.00	4.050%	4.000%		
	2039	\$315,000.00	4.100%	4.000%		
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						3.9584%
BAIRD Milwaukee, Wisconsin						3.9600%
TD SECURITIES (USA) LLC New York, New York						3.9822%
FHN FINANCIAL CAPITAL MARKETS Memphis, Tennessee						3.9895%
PIPER SANDLER & CO. Minneapolis, Minnesota						4.0125%
HILLTOPSECURITIES Dallas, Texas						4.1052%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio						4.1602%