

## Ehlers Bond Sale Summary

**\$13,130,000 General Obligation Corporate Purpose Bonds, Series 2024A**

**Village of Menomonee Falls, Wisconsin**

**SALE: March 21, 2024**

**AWARD: HILLTOPSECURITIES**

| NAME OF BIDDER   | MATURITY<br>(February 1) | AMOUNT         | REOFFERING<br>YIELD | COUPON<br>RATE | PRICE           | TRUE<br>INTEREST<br>RATE |
|--|--------------------------|----------------|---------------------|----------------|-----------------|--------------------------|
| HILLTOPSECURITIES<br>Dallas, Texas                         | 2025                     | \$1,315,000.00 | 3.250%              | 4.000%         | \$14,047,978.55 | 3.3859%                  |
|  | 2026                     | \$610,000.00   | 3.020%              | 4.000%         |                 |                          |
|  | 2027                     | \$635,000.00   | 3.000%              | 3.000%         |                 |                          |
|  | 2028                     | \$660,000.00   | 2.720%              | 4.000%         |                 |                          |
|  | 2029                     | \$685,000.00   | 2.670%              | 4.000%         |                 |                          |
|  | 2030                     | \$705,000.00   | 2.650%              | 4.000%         |                 |                          |
|  | 2031                     | \$730,000.00   | 2.650%              | 4.000%         |                 |                          |
|  | 2032                     | \$750,000.00   | 2.680%              | 4.000%         |                 |                          |
|  | 2033                     | \$780,000.00   | 2.700%              | 4.000%         |                 |                          |
|  | 2034                     | \$800,000.00   | 2.700%              | 5.000%         |                 |                          |
|  | 2035                     | \$460,000.00   | 2.750%              | 5.000%         |                 |                          |
|  | 2036                     | \$475,000.00   | 2.810%              | 5.000%         |                 |                          |
|  | 2037                     | \$490,000.00   | 2.920%              | 5.000%         |                 |                          |
|  | 2038                     | \$510,000.00   | 3.100%              | 5.000%         |                 |                          |
|  | 2039                     | \$530,000.00   | 3.200%              | 5.000%         |                 |                          |
|  | 2040                     | \$550,000.00   | 3.600%              | 4.000%         |                 |                          |
|  | 2041                     | \$570,000.00   | 3.750%              | 4.000%         |                 |                          |
|  | 2042                     | \$600,000.00   | 3.830%              | 4.000%         |                 |                          |
|  | 2043                     | \$625,000.00   | 3.920%              | 4.000%         |                 |                          |
|  | 2044                     | \$650,000.00   | 4.000%              | 4.000%         |                 |                          |
| UBS FINANCIAL SERVICES INC.<br>New York, New York          |                          |                |                     |                |                 | 3.4013%                  |
| J.P. MORGAN SECURITIES LLC<br>New York, New York           |                          |                |                     |                |                 | 3.4069%                  |
| HUNTINGTON SECURITIES, INC<br>Chicago, Illinois            |                          |                |                     |                |                 | 3.4331%                  |
| BAIRD<br>Milwaukee, Wisconsin                              |                          |                |                     |                |                 | 3.4564%                  |
| KEYBANC CAPITAL MARKETS<br>INCORPORATED<br>Cleveland, Ohio |                          |                |                     |                |                 | 3.4761%                  |
| MESIROW FINANCIAL, INC.<br>Chicago, Illinois               |                          |                |                     |                |                 | 3.4794%                  |
| TD SECURITIES (USA) LLC<br>New York, New York              |                          |                |                     |                |                 | 3.4979%                  |

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| FIDELITY CAPITAL MARKETS<br>Boston, Massachusetts          | 3.5000% |
| JANNEY MONTGOMERY SCOTT LLC<br>Philadelphia , Pennsylvania | 3.5096% |
| BOK FINANCIAL SECURITIES, INC.<br>Milwaukee, Wisconsin     | 3.5508% |
| BANCROFT CAPITAL, LLC<br>Fort Washington, Pennsylvania     | 3.6160% |